## CONSERVATION CAPITAL (

Name of insurer	Great Eastern	Policy Number	CC 9481	Month of Sales Sheet	June 2020		
Date Policy Started	8 July 2004	Premium paid till	8 July 2020	Date of Maturity	8 July 2029		
Final Year Guaranteed	\$7,106.36	Final Year Projected Bonus	\$32,145.04	Final Year Projected Value	\$39,251.40		
Initial investment	\$18,288	Total balance Premium	\$22,817.25	Total invested	\$41,105.25		
Balance Premium years	9	Total Annual Premium	\$2,535.25	Compounded returns (xirr)	4.54%		

## **Table of Returns**

	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
Returns (\$)	1,500*	1,500*	1,500*	1,500*	1,500*	1,500*	1,500*	1,500*	1,500*	39,251
Total Invested (\$)	20,923.3	23,458.5	25,993.8	28,529.0	31,064.3	33,599.5	36,134.8	38,670.0	41,205.3	41,205
Gain ( %)	7.17%	6.39%	5.77%	5.26%	4.83%	4.46%	4.15%	3.88%	3.64%	95.26%

## **Table of Payment**

	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
Initial investment(\$)	18,388									
Balance premium(\$)	2,535.25	2,535.25	2,535.25	2,535.25	2,535.25	2,535.25	2,535.25	2,535.25	2,535.25	
Total invested(\$)	20,923	23,459	25,994	28,529	31,064	33,600	36,135	38,670	41,205	41,205

## Remarks:

- 1) Annual Cash back of \$1,5000 denoted by \* is guaranteed
- 2) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

**CONSERVATION CAPITAL PTE LTD** 

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